

TABLE OF CONTENTS

SYNOPSIS	5	5.6 Production- Aggregates.....	91
INTRODUCTION	7	5.7 Market size of produced materials, in terms of value (2008-2013).....	92
1. GENERAL INFORMATION	8	5.8 External trade.....	93
1.1 Definition.....	9	5.9 External trade - Extracted minerals.....	95
1.2 Industry characteristics.....	13	5.10 External trade - Energy extracted materials....	97
1.3 Historic data of mining industry.....	20	5.11 External trade - Industrial extracted materials....	99
1.4 General information.....	25	5.12 External trade - Marbles.....	101
2. INSTITUTIONAL FRAMEWORK	26	5.13 External trade - Aggregates.....	103
3. DEMAND	41	5.14 Turnover growth of major construction companies	105
3.1 Determinants of demand.....	42	5.15 Porter's five forces.....	110
3.2 Analysis of selected determinants of demand.....	43	6. INTERNATIONAL MARKET	114
4. OFFER	52	6.1 International production of mineral raw materials.....	115
4.1 Presentation of major enterprises.....	54	6.2 The major production countries worldwide.....	120
4.2 Financial indicators of the industry (2009-2013).....	59	6.3 Production of extracted raw materials in EE-28...	125
5. MARKET	83	6.4 Production of extracted raw materials in selected EE-28 countries.....	128
5.1 Production.....	84	7. CONCLUSIONS-PROSPECTS	136
5.2 Production– Extracted minerals.....	85	7.1. SWOT Analysis.....	137
5.3 Production– Energy extracted materials....	87	7.2 Main findings-Prospects.....	138
5.4 Production- Industrial extracted materials.....	88		
5.5 Production- Marbles.....	90		

TABLE OF CONTENTS

ANNEX I	141
The national policy for the utilization of extracted raw materials.....	141
ANNEX II	147
Financial ratios of major enterprises of the industry (2011-2013).....	147
A.Capital structure indicators and financial leverage.....	148
B. Liquidity indicators	173
C. Activity indicators.....	188
D. Performance indicators.....	218
Types of financial indicators.....	243
SOURCES & BIBLIOGRAPHY	244